

Barnet, Enfield and Haringey Clinical Strategy

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SUMMARY

This paper provides an update on Barnet, Enfield and Haringey Clinical Strategy and its review against the four tests laid down by the Secretary of State for Health

RECOMMENDATION

The JOSC is asked to **NOTE** the report.



Barnet - Enfield - Haringey

Barnet, Enfield and Haringey Clinical Strategy Review against the four tests laid down by the Secretary of State for Health

Since 2006, Barnet, Enfield and Haringey PCTs, together with the hospitals at Barnet, Chase Farm and North Middlesex, have been working together with local and acute clinicians to deliver safer healthcare services across Barnet, Enfield and Haringey.

The BEH Clinical Strategy was drawn together by local GPs and hospital consultants following extensive public engagement, culminating in a formal public consultation from July to October 2007, and was agreed by the three PCT Boards in their statutory role in December 2007

The consultation was supported by a case for change, pre-consultation business cases, an equality impact assessment and a travel analysis. Subsequently, following a referral from the local Joint Overview and Scrutiny Committee, a review by the Independent Reconfiguration Panel supported the proposals, subject to 13 recommendations, concluding that "The Panel accepts that the health care services reviewed in Barnet, Enfield and Haringey need to change". A challenge for a Judicial Review by Enfield Council was also dismissed

The Barnet, Enfield and Haringey Clinical Strategy began implementation in July 2009 of its two phased-programme, separating out the business cases according to site and service. (Appendix B)

This implementation was halted by the Health Secretary, Andrew Lansley in May 2010, when he introduced a moratorium on all significant service changes pending the outcome of a review of the planned changes against four tests.

The Revision to the Operating Framework for the NHS in England 2010-11 and the letter of 29 July from NHS Chief Executive David Nicholson on service reconfiguration provided guidance of how this would be approached. This paper reflects that guidance and details the approach for the BEH Clinical Strategy.

Review against four tests

Since then, the Barnet, Enfield and Haringey Clinical Strategy has been going through a process to review it against the four tests which state that NHS service changes must have:

- Support from GP commissioners
- Strengthened public and patient engagement
- Clarity on the clinical evidence base, and
- Consistency with current and prospective patient choice.

Following discussions and engagement with the local authorities, LINks, GPs, hospital clinicians and other stakeholders, a process was agreed by a Strategic Coordination Group, whose membership (Appendix A) includes representatives from local authorities and LINks in Barnet, Enfield, Haringey and Hertfordshire, as well as local GPs and acute

trust clinicians, together with the PCTs, for the local NHS to take account of the four tests and take forward these challenges.

This process is progressing the review of the Clinical Strategy against these four tests in line with government policy, and is in four stages:

- 1. <u>Review</u>: Clinical Evidence Review and Economic Business Case Review (Published Oct)
- 2. <u>Engagement</u>: The evidence from the Reviews will be provided for GP Commissioner decision making and public and patient engagement (Oct-Nov)
- 3. <u>Consolidation</u>: The Strategic Review Groups of each of the PCTs will provide reports on:
 - GP responses
 - Public and patient engagement

It was agreed by the Strategic Coordination Group that an independent organisation, UCL Partners, be used to analyse these reports, including responses from GPs and the Public, then assess how the four tests have been met. This analysis will be provided to the Strategic Coordination Group for its meeting on 30 November 2010.

4. Recommendations:

The role of the BEH Strategic Coordination Group is:

- Oversight of the review of the BEH Clinical Strategy against the four criteria and consideration of any interdependencies
- Coordinate the process and review the returns to make sure that stakeholders have been involved.
- Summarise the review and any proposals for submission to the formal review process being established by the SHA.

The Group will receive the analysis from the independent organisation as to whether the four tests set by the Secretary of State have been met or not. The role of the Group is to draw conclusions and recommendations.

This will then be submitted to NHS London following the BEH Coordination Group meeting on 30 November 2010.

This process is being led locally by the Chief Executive of NHS Enfield, governed by the Strategic Coordination Group (Appendix A).

SHAs have been charged by the Secretary of State to revisit planned, ongoing and completed consultations, and respond to external requests for the same to ensure they are consistent with these tests for service change. This does not necessarily mean that formal consultation and implementation plans should be unpicked. (Revision to the Operating Framework for the NHS in England, June 21, 2010).

In line with this guidance, NHS London will review these outputs for its assurance that the four tests are met.

Process

There is an urgency to progress the local process due to the work already undertaken in implementing changes to Women's and Children's services as part of the Clinical

Strategy. Prolonged uncertainly will be detrimental to staff and is likely to affect retention and recruitment, which, in turn, has the potential to impact on the delivery of highest quality patient services. On the other hand, it is important to ensure that there is sufficient time to engage with the GPs as future commissioners and local stakeholders. The local process began in September and will be complete by November 2010. (Appendix C – Timeline)

The fundamental drivers for change that led to the development of the BEH Clinical Strategy remain and in 2010 are even more compelling. These are:

- Reducing health inequalities life expectancy for Enfield men living in the least deprived areas of the borough is 8.8 years higher than for men living in the most deprived areas. The difference is nearly 10 years for women (Enfield JSNA 2010-12)
- Improving the health of the population the rate of early deaths for men in Haringey from heart disease and stroke are both worse than the England average
- Improving primary care to provide accessible, quality and affordable care there is a variable quality of primary care and the range and access to services locally in Barnet
- Improving the quality and sustainability of local hospital care performance and quality needs to be improved in local health services to ensure they have a long term, robust future.

This review is an opportunity for the local NHS to facilitate a local resolution, and a number of principles have been identified that must underpin the process:

- **The outcome is not predetermined** a variety of outcomes from the review are possible.
- Local ownership and transparency the review must be locally owned by GP commissioners and the wider GP body, local authorities and LINks, and patients and the public have the opportunity to engage in the process, mindful of the fact that this is not a formal pre-consultation or consultation. Therefore, it is important that representatives participating in the review process have a clear mandate from those that they represent and that the process is transparent and inclusive.
- Independent challenge strong local ownership must be balanced with a
 confidence that the process has sufficient external challenge and independence
 so as not to be perceived as biased or in any way predetermined. External
 independent organisations have been approached to facilitate local engagement
 and the Local Medical Committees are also taking an active role in engaging GPs.
- **Locally appropriate** the process of engagement is being co-created with the input of local authorities, GPs and LINks. How the engagement runs may be specific to each area, and each will determine how best to use existing local arrangements and decide who is most appropriate to represent local views.

Local Engagement

The local process of the review has been running from August 2010 to November 2010, when the Strategic Coordination Group will send its conclusions to NHS London which has been asked by the Secretary of State for its assurance that the tests have been met.

PCTs in their boroughs have agreed their local processes, with their local authority and LINk representatives, to implement the review against the four tests. This also ensures wide engagement where local GPs can assess the clinical and economic evidence and make recommendations to their Strategic Review Group about the outcome of the assessment against the four tests.

To facilitate this, a Clinical Evidence Review Panel (Membership – Appendix A) was convened to review the clinical evidence for the service changes envisaged in the Clinical Strategy - assessing women's services, children's services, urgent care, planned care and primary care.

The Panel's findings were published in mid-October and was made available to all audiences and posted on the PCTs' websites. Londonwide LMC provided input and advice into the process and recommended that GPs support the review process in whatever way they can.

The review concluded that the evidence still supports the Clinical Strategy and in fact is more compelling than when the Strategy was first consulted upon.

The Panel identified five cross-cutting themes that would impact on the implementation of the Clinical Strategy:

- Importance of viewing the effects of change on the whole health economy
- Changing demographics of the local population
- Significant pressures on medical staff since the introduction of the European Working Time Directive
- Improved pre-hospital care for the critically-ill the number of paramedics greatly increased since 2007
- Flat or no financial growth in the NHS.

It examined the evidence in four areas, paediatrics, maternity, urgent care and planned care and concluded overall that "the clinical case for change has in fact increased over the past few years. The evidence still points in the direction of the BEH Clinical Strategy, and the publication of the NHS White Paper has strengthened the levers."

There is also a report from a review of the economic business case which is being reassessed in the current financial context. It acknowledged that the Clinical Strategy was not about addressing financial issues but about providing better clinical services for patients in the acute hospitals and in community settings, and concluded that implementing the BEH Clinical Strategy is a step in the right direction and will help both the acute trusts and the PCTs address their future challenges in both primary and secondary care for patients

Following the publication of the two reports, an extensive engagement programme has taken place in the four boroughs (see appendix A attached), with the PCTs in Barnet, Enfield, Haringey and Hertfordshire each undertaking their local engagement plans to seek comments from a range of stakeholders, including GPs, patients and the public.

The next steps

PCTs in their boroughs have agreed the local engagement process, with their local authority and LINk representatives, while local commissioners and GPs have also been asked to review the evidence. This is to ensure wide engagement where local GPs can

consider the clinical and economic evidence and make recommendations to the Strategic Coordination Group on its assessment. It is important to stress that each local stakeholder engagement process is designed to suit the needs of the borough.

The Strategic Coordination Group is currently aiming to submit its report and supporting evidence to NHS London by 1 December 2010. NHS London will consider its assurance on the basis of this report and aims to conclude its findings in January 2011.

NHS London will continue its embedded assurance approach and anticipates considering a report and any other evidence as the basis of its final assurance in December, taking account of any further guidance from the Department.

Appendix A - Membersip

Clinical Review Panel

Dr John Riordan - (Panel Chairman) Former Acute Trust Medical Director

(External)

Ms Alison Arnfield Director Level Nurse Representative (External)
Dr Peter Barnes NHS Enfield Commissioning Lead. Retired GP

Dr Jean Beney Barnet GP

Dr John Bentley NHS Barnet Commissioning Lead

Dr Simon Caplan/Dr Julian Chadwick Haringey GP

Dr Jatin Pandya NHS Haringey Commissioning Lead
Prof Hilary Pickles Freelance Director of Public Health (External)

Dr Pavan Sardana Enfield GP

Dr Eleanor Scott Londonwide LMCs representative

Dr Clare Stephens/Dr John Bentley NHS Barnet Commissioning Lead

Support to the Panel:

Dr Helen Barratt UCL Partners

Mr Michael Wilson Commissioning Support for London

Observers:

Mr Ian Kaye Barnet LINk
Mrs Shirley Legate Hertfordshire LINk

Mr John Lynch Enfield LINk

Strategic Coordination Group

Cabinet Leads from four Local Authorities:

Enfield – Cllr Don McGowan (delegated to Ray James)

Barnet – Cllr Helena Hart

Haringey - Cllr Dilek Dogus

Broxbourne - Cllr Jermey Pearce

Hertsmere – Cllr Pat Strack

Representative GPs from each of the four PCTs:

Enfield Dr Sanjay Patel, Peter Barnes

Barnet – Philippa Curran, Clare Stephens

Haringey – Mayur Gor, Dr Jatin Pandya

Herts – Andrew Parker (delegated to Jacqui Bunce)

Chairs & Chief Executives from each of four PCTs:

Enfield - Karen Trew & Nigel Beverley

Barnet - David Riddle, Cameron Ward & Alison Blair

Haringey – Richard Sumray & Tracey Baldwin

Herts - Delegated to Jacqui Bunce

Two Acute Trusts Medical Directors:

NMUH – Stanley Okolo

B&CF - Ian Mitchell

LINks representatives from each of the four areas:

Enfield – John Lynch Barnet – Ian Kaye Haringey – Helena Kania Hertsmere & Broxbourne – Shirley Legate

Appendix B - Summary of the Hospital Changes

In July 2009, the decision was taken to implement the Programme in phases, separating out the business cases according to site and service. Women's and Children's services are being implemented first and will be complete by summer 2011, while work on urgent care, emergency inpatients and planned care developments, are already underway and will be completed by 2013.

These moves will allow the consolidation of emergency and consultant-led obstetric and neonatal specialist services on the Barnet and North Middlesex University Hospital sites and the development of Chase Farm Hospital as an elective and ambulatory care site with a day-time Urgent Care Centre, a 24-hour GP-led service and a Stand Alone Midwifery-led Unit (SAMLU).

Phase 1 - Women's and Children's Services

- Obstetric, neonatal, inpatient emergency paediatric, emergency gynaecology services are moving from Chase Farm Hospital to be provided at Barnet Hospital and North Middlesex Hospital
- A stand-alone Midwife-Led Unit and Paediatric Assessment Unit is going to be provided at Chase Farm Hospital.

Phase 2 - Urgent Care, emergency inpatients and planned care developments.

Urgent Care:

- Centralising A&E services and the associated emergency inpatient beds at Barnet and North Middlesex Hospitals
- Urgent Care Centres at the front end of A&E
- Chase Farm Hospital will have a day-time Urgent Care Centre (including paediatric and older people's assessment units).

Planned Care at Chase Farm Site:

- An elective inpatient centre will be provided on the Chase Farm site
- Outpatients, diagnostics, rehabilitation, intermediate care etc. will be maintained or developed.

To support these changes and to provide care closer to home, Barnet, Enfield and Haringey PCTs have developed strategies to transform primary and community care and are implementing new services in the community.

These strategies entered the implementation phase in June 2009 since when workstreams have been working to deliver the changes.

Appendix C – Timeline

BEH Clinical Strategy Review Against the 4 Tests Timetable July – November 2010

| Date | Timetable |
|-----------------------|---|
| May | SoSAndrew Lansley announces a moratorium on current reconfigurations |
| 29 July | Guidance from Sr David Nicholson on how to apply of the 4 tests |
| July/Aug 20 August | Development of the GP Commissioner and Public Engagement Process Process agreed by BEH Strategic Coordination Group |
| August | Establishment of Clinical Review Panel and identification of evidence givers |
| 13 Aug – 7 Sept | UCLPartners review of Clinical Evidence from 2007-2010 in preparation for Clinical Review Panel |
| 13-17 September | Clinical Review Panel held |
| 17 Sept - 13 Oct | Clinical Review Panel Report approval process |
| 13 Oct | Clinical Review Panel Report Published |
| 14 Oct-11 Nov | GP Engagement Undertaken |
| 14 Oct-11 Nov | Public & Patient Engagement Undertaken |
| 11 Nov – 22 Nov | Analysis of 4 tests undertaken by UCLP |
| 30 Nov | BEH Coordination Group compiles final report for NHSLondon |

APPENDIX D - REVIEW - BEHCS ENGAGEMENT DIARY

SEPTEMBER 2010

| | w/c 30 August | w/c 6 Sept | w/c 13 Sept | w/c 20 Sept | 27 Sept |
|------------------|--|--|---|--|--|
| Sometime in week | | | | | |
| Monday | | 6pm – Haringey Health Scrutiny Panel | BEH CS Clinical Review Panel sits | Herts - Teleconference with Charles Walker MP | 10.30 NHS Enfield staff meeting Haringey OSC - Meeting with D Tyrrell/D Stroud with Haringey OSC representatives (Review of BEH) Informal meeting with Enfield Scrutiny Chair and officers |
| Tuesday | | | BEH CS Clinical Review Panel sits Barnet PEC meeting | Economic Business Case Review meeting | BEH Programme Board BEH Strategic Coordination Group |
| Wednesday | Economic Business Case Review meeting | Pan-BEH Communications meeting | BEH CS Clinical Review Panel sits Enfield CEO meeting local MP - M Offord 7pm: Barnet Health OSC meeting | Enfield GP-led event ref consortia 10.30 - NHS Enfield AGM 14.00 - NHS Enfield Public Board Pan-BEH Communications meeting Haringey LINK meeting | |
| Thursday | Enfield Locality Directors meeting – discuss BEH | 7.30 - Enfield Health Scrutiny Panel – Special White Paper Meeting – Nigel Beverley | BEH CS Clinical Review Panel sits 7pm: Public meeting on review of NHS services called by Jeremy Corbyn MP | 2-4 NHS Haringey Public Board meeting | 2.30 – NHS Barnet Public Board meeting Enfield BEH Strategic Review Group |
| Friday | | 3 – White Paper presentation to Enfield Equality & Diversity Stakeholders meeting Enfield CEO meeting local MPs T Villiers, Mike Freer | BEH CS Clinical Review Panel sits | | |
| Sat / Sun | | | | | |

OCTOBER 2010

| | w/c 4 October | w/c 11 October | w/c 18 October | w/c 25 October |
|------------------|--|---|---|---|
| Sometime in week | | | 4-page wraparound for Times-Series in Barnet, Enfield, Haringey and Broxbourne – 255,000 readership + 5,000 run-ons | Poster advertising Enfield public meetings circulated to GP surgeries, dentists, opticians, pharmacists libraries, supermarkets |
| Monday | Economic Business Case Review meeting | | | 9.30 NHS Enfield staff meeting Press release ref public meetings sent to Enfield press |
| Tuesday | 6pm – Haringey Health Scrutiny Panel Enfield LINk bimonthly meeting | 12 - BEH Strategic Coordination Group Barnet – GP cluster North meeting | 7pm – Enfield Health Scrutiny Panel – BEH CS Review update Barnet OSC | to Efficient press |
| Wednesday | NHS Barnet Staff Engagement /Management Meeting Pan-BEH Communications meeting | 13 – Publication of Clinical Review and Economic Review reports – mass engagement Enfield Council Leader & Health Lead meeting Enfield Council HSP Chair meeting Barnet CEO attended Barnet Carers Centre meeting Barnet CEO met Irene Findlay & Clir Helena Hart to discuss the process. Haringey – Clinical Exec Committee | Hertsmere PBC group 6pm – Haringey Overview Scrutiny Panel (Special) Pan-BEH Communications meeting Haringey Association of Voluntary and Community Organisations Broxbourne Council Health Forum | |
| Thursday | NHS Barnet Trust Board Meeting – BEH Update NHS Enfield Trust Board Meeting – BEH Update Enfield LMC Meeting | Enfield BEH Strategic Review Group Barnet Older People's Assembly meeting Enfield PBC Meeting Haringey patient panels | Enfield GPs meeting ref Review of BEHCS Barnet GPs meeting ref review of BHECS Herts South Locality PBC Group Enfield Trust Board Seminar - discuss BEH | Enfield Strategic Review Group BEH Strategic Coordination Group |
| Friday | NHS Enfield – quarterly meeting with MPs | | Barnet +55s meeeting | |
| Sat / Sun | | | | |

NOVEMBER 2010

| | w/c 1 November | w/c 8 November | w/c 15 November | w/c 22 November | w/c 29 November |
|------------------|---|---|---|---|---|
| Sometime in week | | | | | |
| Monday | Haringey Health Scrutiny Panel (Child Protection) | 7pm – Public meeting - Southgate | | NHS Enfield staff meeting | Haringey Health Scrutiny Panel (Budget) |
| Tuesday | 2pm – Public Meeting, Edmonton Green Haringey Council meeting Barnet SJLC | Haringey – GP consortia – Central/North East/South East Enfield Health Scrutiny Panel – update | Enfield Strategic Review Group | Six-weekly meeting – CEO and Lead, LBE | 30 –Strategic Coordination Group meets to develop conclusions |
| Wednesday | Enfield LBE CEO Barnet Health OSC Meeting Pan-BEH Communications meeting Hertsmere PBC | Haringey – GP consortia – West Enfield LINk – drop-in session | Pan-BEH Communications meeting | NHS Haringey Public Board meeting UCL Partners analysis of feedback against 4 tests sent SCG Enfield Health Scrutiny Panel Public meeting | |
| Thursday | 2pm – Public Meeting – Enfield Town Barnet Strategic Review Group | | 18 – Informal meeting between Enfield GPs and Health Scrutiny Panel BEH Implementation Board | NHS Barnet Public Board meeting NHS Enfield Public Board meeting | |
| Friday | | UCL Partners receives data and local report to analyse feedback against 4 tests | 19 – Briefing to Enfield MPs by local GPs 19 – Joint BEH OSC - Haringey | LB of Enfield hostst a meeting with David Kerr, representative of the SoS | |
| Sat / Sun | | | | | |